



2011's

Tax Professionals and the IRS: Successfully Working Together

Thursday, October 20, 2011 | Suburban Collection Showplace | Novi



WHY ATTEND

New IRS rules for tax preparers makes this conference more important than ever! Learn how to effectively work with the IRS on a variety of issues, and hear what initiatives the agency is working on straight from key IRS staff members. Don't miss this opportunity to develop a working relationship with the IRS on both a local and national level!

FEATURED PRESENTATIONS

What's New with the IRS

Hear about the latest projects and developments at the IRS, straight from the source! An IRS executive shares the **agency's focus for the upcoming year** and the return preparer initiative.

Featuring an Executive from the Internal Revenue Service

Michigan Department of Treasury Update

If anyone has their hands full as we approach January 1, it's the Michigan Department of Treasury! Join Floyd to hear what's going on in Lansing, including an **update on the CIT** and **any other changes to laws, forms and standards**.

Floyd A. Schmitzer - Director, Tax Processing Bureau, Department of Treasury, State of Michigan

IRS Enforcement: CI & TIGTA

Explore the different schemes, scams and cons facing Michigan's IRS Criminal Investigation (CI) agents and staffers from the Treasury Inspector General for Tax Administration (TIGTA). The session is full of real life issues that CPAs need to be aware of...fascinating and not to be missed!

Erick Martinez - Special Agent, Internal Revenue Service, Criminal Investigation, Detroit

A representative from Treasury Inspector General for Tax Administration

BREAKOUT SESSIONS

Please rank all six of your preferred choices of breakout sessions (A-F) in order of preference on the registration form. You will be assigned four sessions.

A | Collection Programs & Working with the IRS

In an effort to assist struggling taxpayers, the IRS has launched a new series of steps to help citizens meet their tax obligations. The **IRS Fresh Start Program** aims to provide taxpayers with more lenient and lower repayment plans, and also includes the **Streamline Offer in Compromise Program**. Learn how your clients can apply for the program in this important session.

Sophia Houston - Territory Manager, Internal Revenue Service, Detroit

Corrinne Skerritt - Supervisory Revenue Officer, Internal Revenue Service, Pontiac

B | 1099A and C & Foreclosure Issues

In this volatile housing market, you need to know how to properly advise your clients. Learn **how foreclosure and debt forgiveness may affect your client's returns by examining** how income that is reported on Form 1099-A and Form 1099-C is dealt with on their income tax returns.

Marilyn Meredith, EA - Owner, Meredith Tax Service, Meredith Financial Research, and Much & More Income Tax Workshops, Port Huron, St. Clair and Marine City; Representing Michigan Chapter of National Association of Tax Professionals (MI-NATP)

C | IRS Perspective on Federal Healthcare Implementation

It's hard to believe, but the *Patient Protection & Affordable Care Act* is nearly two years old. Examine the **IRS's role in healthcare reform implementation**, and learn what **facets of the Act** will be rolled out in 2012 and 2013.

Presented by a representative from the Internal Revenue Service

D | Revisiting Choice of Entity; Converting C Corps to S Corps & LLCs

With Michigan's new Corporate Income Tax looming on the horizon, join Sean to compare and contrast the tax characteristics of different entity structures under the new law. Also, find out how federal taxes will be impacted by a change in entity structure. Specifically, examine the tax impact of converting a C Corporation to an S Corporation or LLC.

Sean H. Cook, CPA, JD, MST - Shareholder, Butzel Long, Bloomfield Hills

E | Practicing Before the IRS

What issues do practitioners face when representing their clients before the IRS? Find out in this session! Susan shows you **how to have a successful meeting with IRS** on both business and individual tax issues. You don't want to miss this!

Susan E. Scioli, EA - Vice President, Scioli & Associates, PC, Saginaw

F | E-File Update

The **final implementation phase** of the Modernized e-File (MeF) system is scheduled to occur in January 2012. Find out what **changes you should expect this tax season**, and learn **how to deal with common error codes** you may experience. Other E-File initiatives of which you should be aware will be discussed.

Presented by a representative from the Internal Revenue Service

2011 PARTNERS



Michigan Association of Financial Providers



AGENDA

- 8:00 am Program Registration & Refreshments
- 8:30 am Welcome & Featured Presentation – What’s New With the IRS
- 9:35 am Morning Break & Networking Opportunity
- 9:45 am Featured Presentation – Michigan Department of Treasury Update
- 10:50 am Featured Presentation – IRS Enforcement: CI & TIGTA
- 12:00 pm Group Luncheon
- 12:50 pm Breakout Sessions
- 1:50 pm Breakout Sessions
- 2:50 pm Breakout Sessions
- 3:50 pm Breakout Sessions
- 4:40 pm Adjournment

PROGRAM LOCATION

Thursday, October 20, 2011
Suburban Collection Showplace
(Formerly Rock Financial Showplace)
46100 Grand River Avenue
Novi, MI 48374
248.348.5600

Overnight accommodations available at the Staybridge Suites (248.349.4600).

Special room rates are available to those who make reservations early. Please identify yourself as an MACPA program attendee to receive this rate.

The facility may release the room rate 3-4 weeks before the program. Rates cannot be guaranteed after this time.

To ensure a trouble-free commute, before driving, check for the latest road construction by visiting www.michigan.gov/mdot/

PROGRAM PERKS

Continental breakfast, am/pm refreshments, group luncheon, cyber café and course materials/supplies

RECOMMENDED CPE CREDIT

8 hours

COURSE CODE: IRS



TAX PROFESSIONALS AND THE IRS: SUCCESSFULLY WORKING TOGETHER

Thursday, October 20, 2011
Suburban Collection Showplace, Novi
(formerly Rock Financial Showplace)

REGISTRATION FEE: \$129

Register me for 2011's **TAX PROFESSIONALS AND THE IRS:
SUCCESSFULLY WORKING TOGETHER**

Course Code: IRS

Please rank all six breakout sessions in order of preference (A-F) below.
You will be assigned to four sessions.

1st____ 2nd____ 3rd____ 4th____ 5th____ 6th____



Special Dietary Needs: (please check one) Fish Fruit Gluten Free Vegetarian

PERSONAL INFORMATION

Name of Registrant _____
Please print First Middle Last

Name for Badge _____

Firm/Company _____

Address _____

City _____ State _____ Zip _____

Telephone () _____ Mobile Phone () _____
(For emergency use only)

E-mail Address _____



If you require special accommodations, please contact the MACPA office, 248.267.3700.

PAYMENT OPTIONS



Enclosed is a check for \$ _____ payable to The Michigan Association of CPAs.

Please bill me \$ _____ (MACPA member option only).

Please charge my: MasterCard Visa American Express \$ _____

Cardholder's Name _____

Card Number _____ Exp. Date _____ CW2 Code _____

Signature _____

FIVE EASY WAYS TO REGISTER

1. Website:

www.michcpa.org/IRS

2. E-mail:

macpa@michcpa.org

3. Fax:

248.267.3737

4. Phone:

248.267.3700 or
Toll-Free in Michigan:
888.877.4273

5. Mail:

MACPA
5480 Corporate Drive
Suite 200
Troy, MI 48098



CANCELLATION POLICY: If you cannot attend a program for which you are registered, call, fax, e-mail or write the MACPA at once. Cancellations received at least five (5) business days prior to the program date will be eligible for full refund or a credit. Cancellations received less than five (5) business days prior to the program date are subject to the following fees: \$50 service charge on 8-hour or longer courses, \$20 service charge on half-day events, \$15 service charge on 2-hour events and a \$10 service charge on 1-hour events. Credit balance(s) maintained with the MACPA as a result of cancellations, that are not used within one (1) year of the cancellation date, will be considered forfeited. **Cancellations will not be accepted on or after the program date. Substitutions will be allowed until the start time of the program without penalty.**

***"It was so great to be able to ask the IRS
questions face to face!"***

– 2010 Attendee

"I look forward to attending this every year!"

– 2010 Attendee